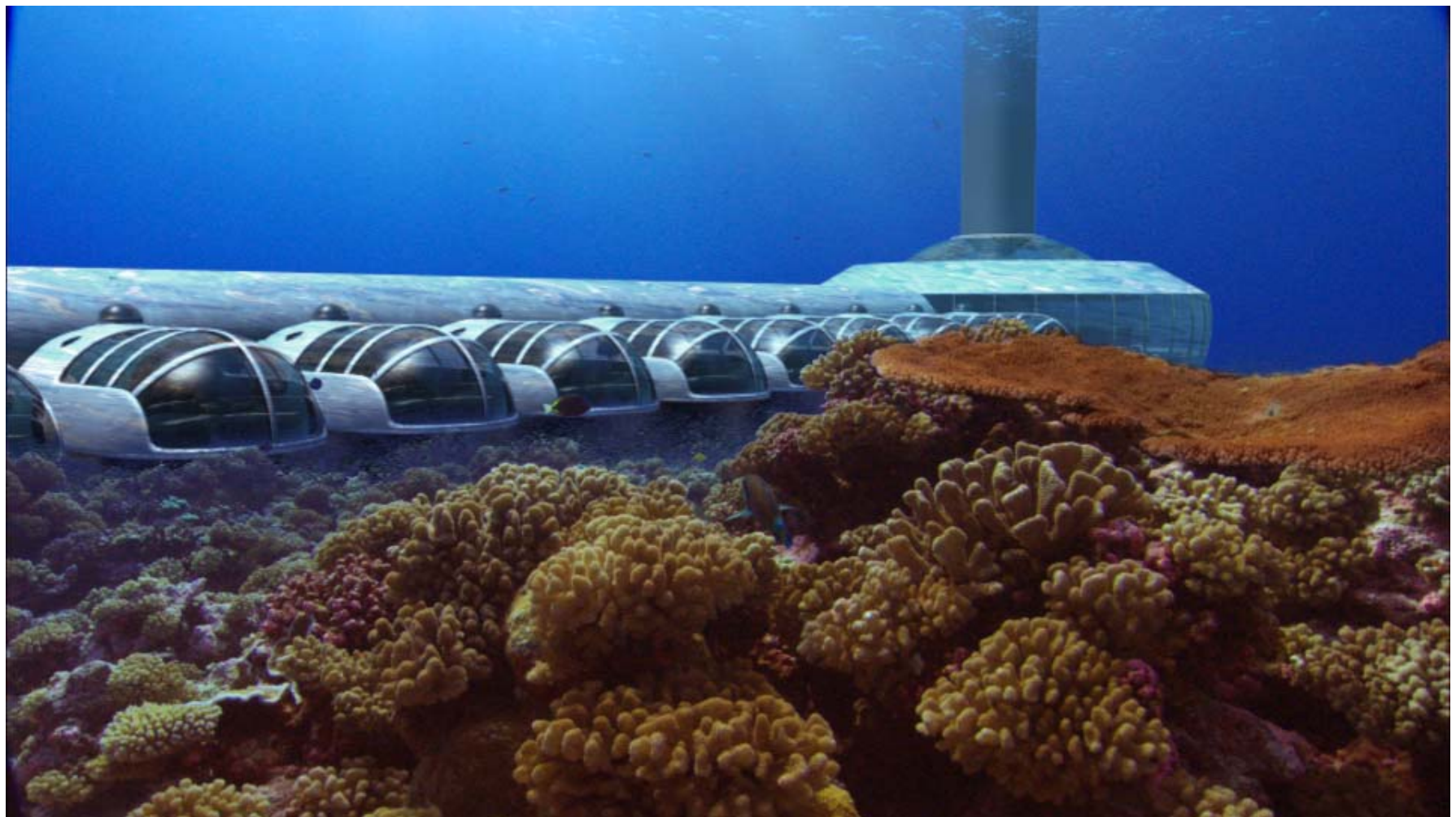
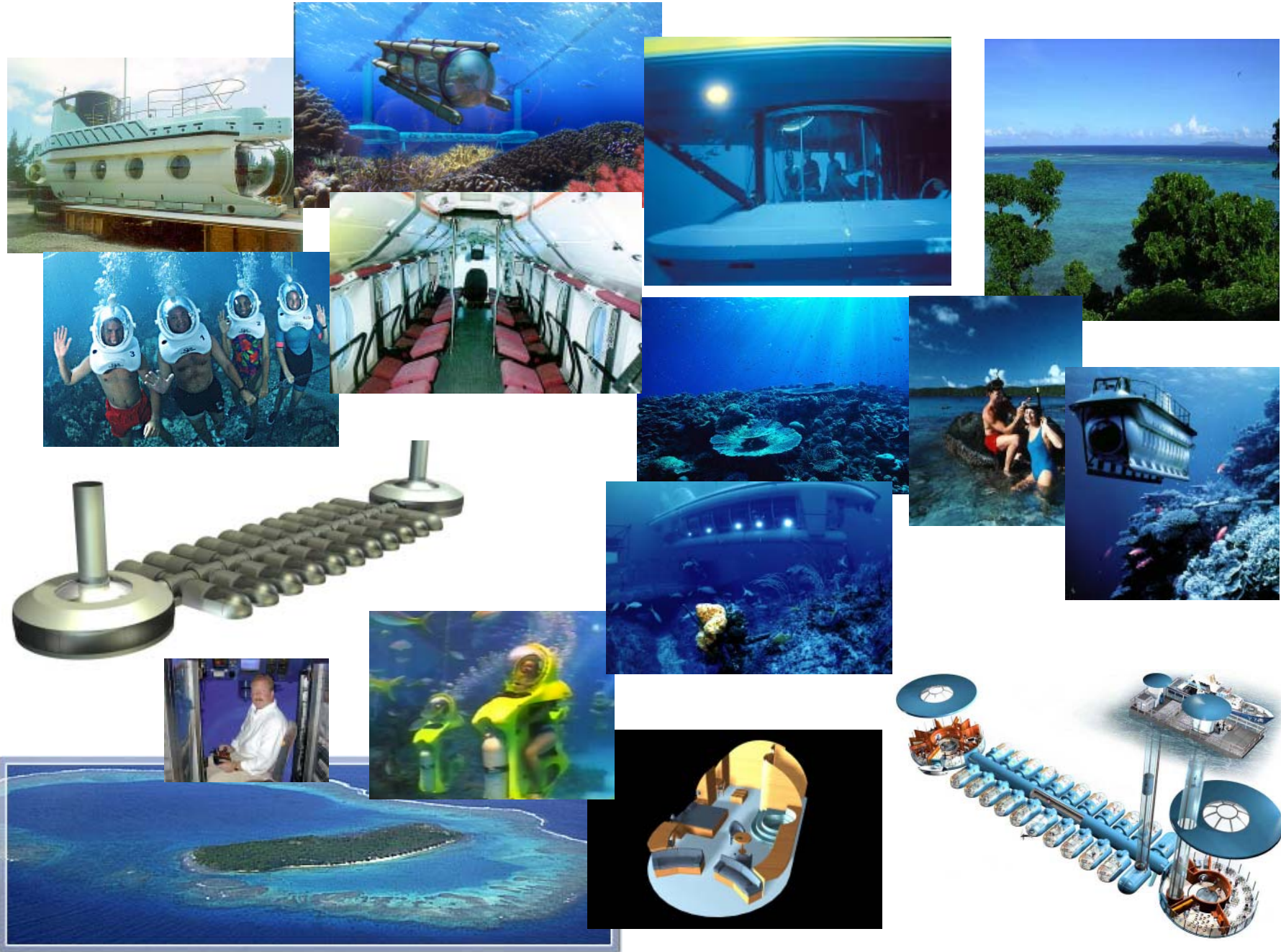




U.S. SUBMARINE STRUCTURES, L.L.C. CREATING THE WORLD'S FIRST SEA-FLOOR LIVING SPACES





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L. Bruce Jones • U.S. Submarine Structures L.L.C. •
21392 N. Circle Road
Suite 6
Rathdrum, ID 83858 • U.S.A.

U.S. Submarines, Inc.
9015 17th Place
Vero Beach, FL 32966

For more information regarding this document please contact:

**L. Bruce Jones, President
U.S. Submarine Structures L.L.C.
Tel: + 1 208/687-9057
Fax: +1 208/441-7478
E-Mail:bruce@ussubmarines.com**



EXECUTIVE SUMMARY

NAME OF COMPANIES

U.S. Submarine Structures L.L.C. (USSS) & U.S. Submarines, Inc.

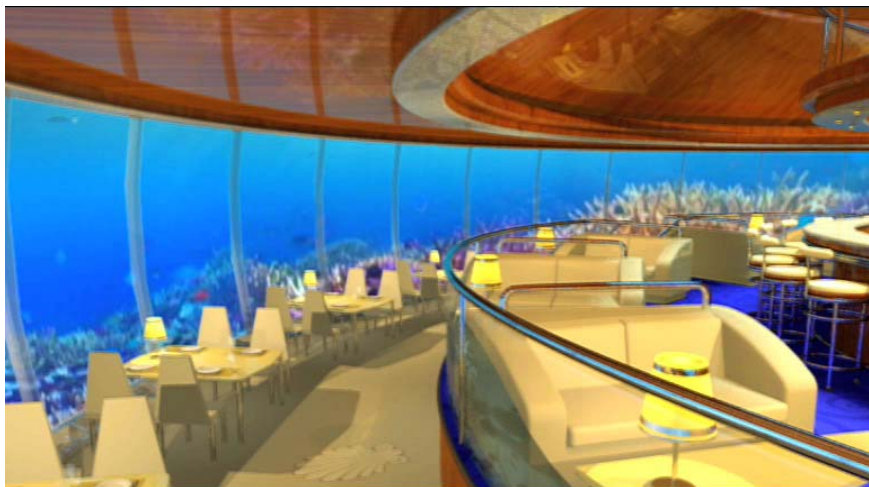
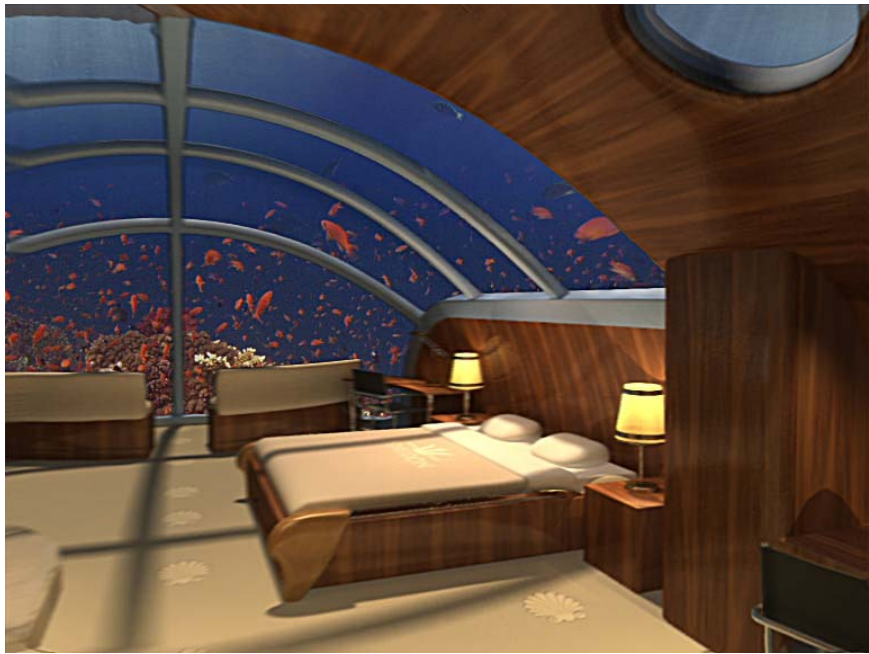
BUSINESS SUMMARY

U.S. Submarine Structures LLC (USS) is a company formed by U.S. Submarines' principals to design and build permanent sea floor structures. The original project was the engineering of the world's first undersea resort, the Poseidon Undersea Resort project, now under development at a private island in Fiji. Based on the millions of dollars of engineering associated with the resort planning, U.S. Submarine Structures is now offering undersea residences and commercial buildings (e.g. casinos, restaurants, office space, etc.). The company can build an undersea structure and install it anywhere in the world with appropriate water depths and conditions.

U.S. Submarines, Inc. was formed in 1993 to build a wide range of civil submarines, including personal luxury submarines to 65m in length, tourist submarines, commercial submersibles, deep submersibles for marine science research and luxury deep submersibles for yacht-based operations. The company has operated continually for 16 years and is the only firm of its type in the world with such a broad ranging product line. Recently Triton Submarines LLC has been formed to concentrate on the design, sales and construction of the Triton line of luxury deep submersibles for yacht-based use.

OFFERINGS

- The World's first undersea residence and the possibility to develop undersea subdivisions. Access from shore by a pier and entrance to the facility by elevator or access by yacht, helicopter or submarine.
- Undersea commercial buildings such as restaurants, executive office spaces, observation areas and casinos. All structures are one atmosphere and require no change in pressure from the surface.
- The Poseidon Undersea Resort consists of 24 undersea suites of 50 m² each in addition to a 100 seat bar and restaurant (350 m²) and another 350 m² unit with an undersea library, a Presidential Suite, two spa treatment rooms and a wedding chapel/conference room combination. Poseidon Undersea Resorts LLC may consider joint ventures at various locations but will build 4-5 additional properties for its own account after the Fiji project is complete. USSS will build the undersea facilities.
- Floating undersea structures like our Ocean Activity Center designed with a 40-seat restaurant, 40-seat bar, gift shop, tourist submarine support area, snack bar, sunbathing deck, gift shop and 5- VIP hotel suites on two levels.
- Civilian submarines and submersibles of all types including tourist submarines that seat from 10 to 66-passengers and personal luxury submarines that accommodate between 2- and 72 passengers, some for trips several weeks in duration.





THE WORLD'S FIRST UNDERSEA RESIDENCE

Recently, one of our client has committed to become the owner of the world's first sea floor residence. As a result, the client, an Australian mining entrepreneur, will be the beneficiary of millions of dollars worth of free publicity and will be hailed as a true visionary having carved out his own place in history.

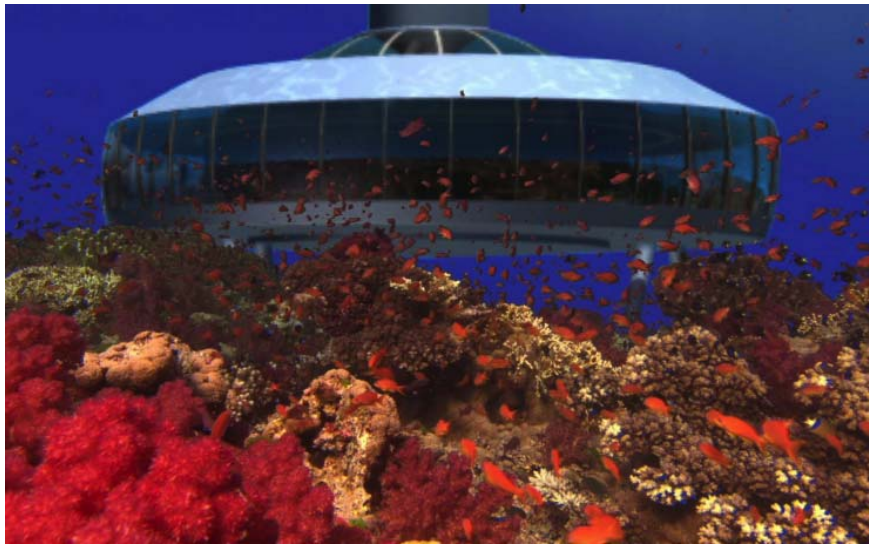
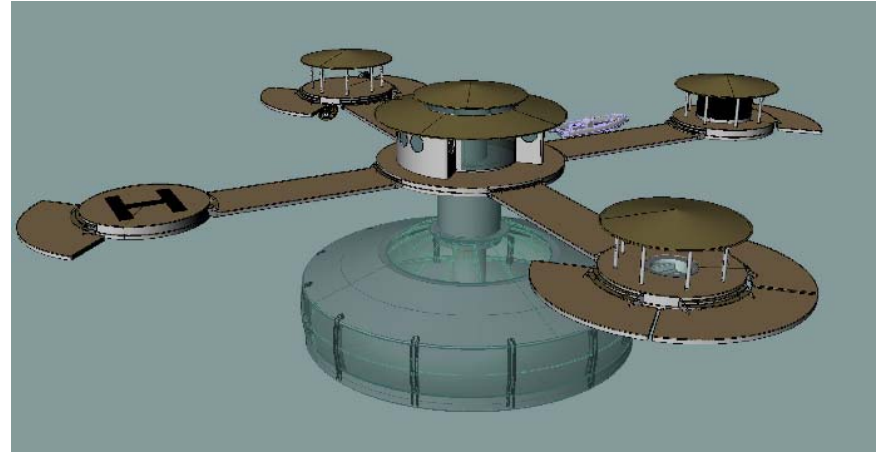
The former P.R. firm for our Poseidon Undersea Resort project estimates the company will have over \$400 million in publicity by the time the resort opens. It is clearly reasonable to predict that the owner of the world's first undersea residence will easily acquire tens of millions of dollars in publicity.

The H₂OME by U.S. Submarine Structures LLC is 340 m² (3600 ft²) of unsurpassed luxury. We can build and install the luxury residence in any number of places across the globe, from shallow warm seas, to island lagoons, remote fjords or mountain lakes. All that is required is a relatively level bottom in from 10 - 18 meters of water.

Access to the underwater home is simplest from a pier that connects the shore to the residence's access trunk by a ramp. The interior of the H₂OME is then available by elevator, or by a circular stariway. Umbilicals for water, sewage, communications and electricity are connected to the pier and run to shore.

A more advanced version of the H₂OME can be autonomous and can generate its own electricity and fresh water. Thus the structure can be further from shore where it is accessed by boat or helicopter. It is even possible to install a dry transfer trunk for access by submarine. Come and go in complete secrecy!

Are you enamored of the idea of having an undersea residence but are not sure where to put it? Talk to the experts at U.S. Submarine Structures. We can find you the perfect tropical island location with easy access but pristine undersea conditions.



H₂OME LAYOUT

The H₂OME is installed cantilevered on piling just above the sea floor. The structure has two floors that are linked to each other and the surface by an elevator and a circular staircase.

The top floor layout is comprised of two bedrooms with baths and open lounge areas. The main floor consists of a master bedroom with integrated seating and a master bath. Also included is a gourmet kitchen with adjacent wine cellar, a formal dining area, a library lounge, a bar, private office space, a living room with flat screen television, a half bathroom and several discrete seating areas where one can enjoy the different views of the undersea world.

Of course the layout can be structured to the client's requirements and the details here are only proposed for illustrative purposes. There is basically 340 m² of design freedom.

CONSTRUCTION & INSTALLATION

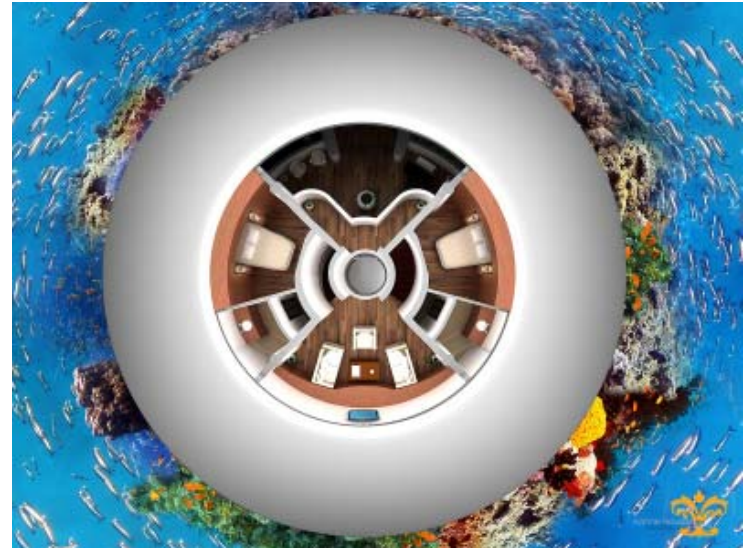
Your H₂OME is built by U.S. Submarine Structures in components at our yard. We also produce the acrylic panels to our specifications by post-processing thermoforming and annealing. We then transport all components to a floating drydock for assembly and testing. The interior is ordered from a supplier specializing in 5-star hotel interiors and superyacht interiors. This Dubai-based firm fits and assembles the interior components and then packs them in containers and ships the components to us where they do the installation.

The completed structure is floated off the drydock and is then picked up by a semi-submersible heavy lift ship which transports the H₂OME to the site. Previously piles have been driven into the sea floor and the H₂OME is floated into place, keyed to the piles and then ballasted for a slow descent toward the sea floor where it is then bolted to the piling. The piling tops are cut off and the umbilical cables run to the access pier and connected. In this way, your undersea residence is available for your use only 48 hours after delivery.

SEASCAPING

We can work with our clients to create a fabulous coral garden area replete with living hard and soft corals, a wide assortment of invertebrates and a myriad profusion of brilliant tropical fish. We work with Dr. Jean Jaubert, recently the Director of Oceanographic Museum in Monaco and a world leader in coral propagation.

Your H₂OME comes complete with push-button fish feeders so that you and your guests can feed the fish as well as underwater lights to light up the sea floor for a limited period of time each evening.







Karine Rousseau
INTERIOR DESIGN STUDIO



Karine Rousseau
INTERIOR DESIGN STUDIO

H₂OME: A CHARTER OPPORTUNITY?

You own the world's first undersea residence, 3600 square feet of uncompromising elegance situated in 40 feet of crystal clear water surrounded by a magnificent coral reef, where the ever changing view is fascinating and absolutely unique.

Your H₂OME is in Belize, in a protected private lagoon connected to land by your private pier. Floating above and accessed by elevator is a cluster of floating buildings, including a warm water outdoor spa, the central entrance lounge, docking space for a yacht and an enclosed building for your Triton submarine as well as space for a wide array of water toys. And, let's not forget the floating helicopter landing pad.

The airport, where your private jet is hangared is ten minutes away.

You've clearly created a remarkable facility that is unique in the world, but you only have a few weeks a year that you and your family can use it.

Imagine the "charter" potential. You charter your yacht for 8 weeks a year to offset operating costs. The same company that manages your yacht, charters your H₂OME for 25 weeks a year. In less than three years, your H₂OME and all its support amenities have been paid for completely.

Intrigued? E-mail bruce@ussubmarines.com to receive a spreadsheet with the details.





The undersea residence is typically anchored to the bottom with piling which are shown here.

COMMERCIAL SPACES

Our base level 340 m² structure lends itself to a wide range of possibilities.

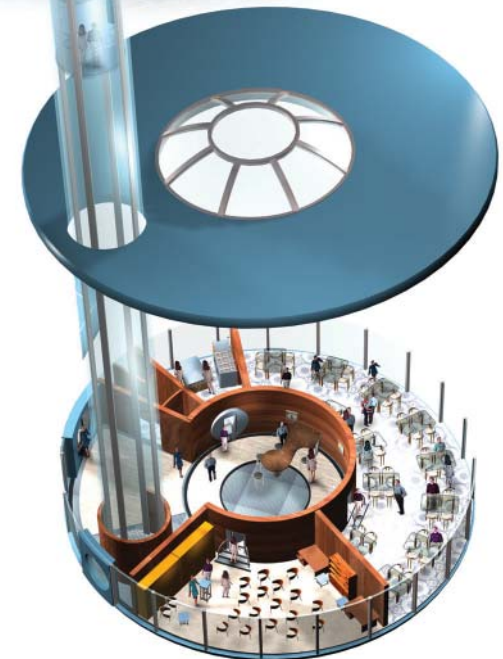
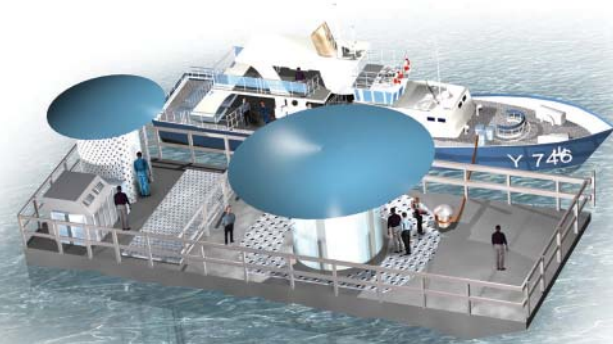
Are you a Taiwanese entrepreneur who would like to operate the world's first sea-floor casino? We can make it happen. How about a Caribbean-based residential developer interested in building the world's first five-star residential undersea subdivision? We know just the place. An underwater restaurant for the U.A.E? The world's first undersea bank? The most exclusive office address on the ocean floor off Monaco? At U.S. Submarine Structures we have the experience and capability to add you name to the exclusive list of owners of "world's firsts."

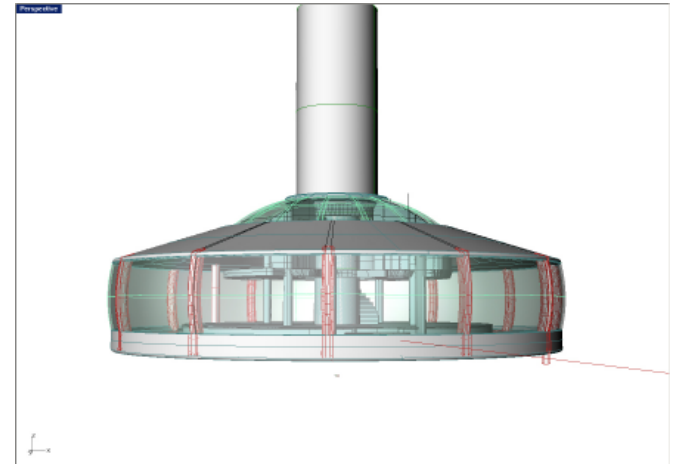
FEASIBILITY STUDY

The project starts with a feasibility study where we'll inspect the site, analyze the sea floor topography and structure and pick the ideal location. We adapt our design to the requirements of the site, add the amenities the owner wishes and we then develop a cost estimate including transportation and installation. Upon approval of the details we write and sign the contract and immediately begin construction.

DELIVERY

A typical build will take between 18 months and two years but this may be fast-tracked if necessary. Please speak to us about your requirements.







THE POSEIDON UNDERSEA RESORT: COMPETITIVE SUPERIORITY

Our Poseidon Undersea Resort project in Fiji is slated to be the most economically successful hospitality project in the world for its size. It is mentioned here because the undersea components are being built by U.S. Submarine Structures LLC.

TECHNICAL CAPABILITY

The Poseidon Undersea Resort has been designed by the principals and engineers of U.S. Submarines, Inc. (operating as U.S. Submarine Structures LLC.) a company active in the engineering of subsea vehicles for 16 years. Poseidon is the first one-atmosphere undersea resort project designed by people who work in contemporary undersea vehicle and pressure vessel design on a full time basis.

UNEQUIVOCAL DEMAND

Over 30,000 couples have expressed interest in staying at Poseidon at the current \$15,000 per week rate. When the resort opens we expect to be booked two years in advance.

EXTRAORDINARY VIEWING

The Poseidon project has gone through several engineering iterations to maximize the undersea viewing. Fully 70% of each room's surface area is transparent. This is a remarkable technical and aesthetic achievement. Privacy can be maintained by guest controlled LCD screens.

EXCELLENT LOCATION

Our pristine 225-acre Fijian island with its existing resort infrastructure and 5000 acre (7.8 square mile) lagoon is the perfect location to install the first undersea resort ever constructed, which will result in the world's most notable and unusual luxury destination resort property. For uniqueness of experience, there will be no competition. Fiji is a well-known exotic travel destination that receives 500,000 tourists a year, many that stay at very high-end private island resorts. Poseidon will have the full support of the Fijian government.

ENVIRONMENTAL SENSITIVITY

The entire complex has been designed to have minimal environmental impact and a strict conservation program has been implemented as well

as a coral reef enhancement project under the direction of Professor Dr. Jean Jaubert, Director of the Oceanographic Museum in Monaco. The undersea resort is cantilevered off the sand-bottomed sea floor and has no adverse effect on the surrounding reef. The underwater resort is also completely non-polluting as all services will be land based and self contained.

EASE OF ACCESS

Fiji is served by major air carriers that fly non-stop from Los Angeles (10 hours); Vancouver, B.C., Auckland (2 hours) and Sydney (4 hours), as well as Seoul and Tokyo, directly into Nadi International Airport on the main island. From there, Poseidon's guests will board our private executive pressurized turbo-prop aircraft for a one-hour flight to the island.

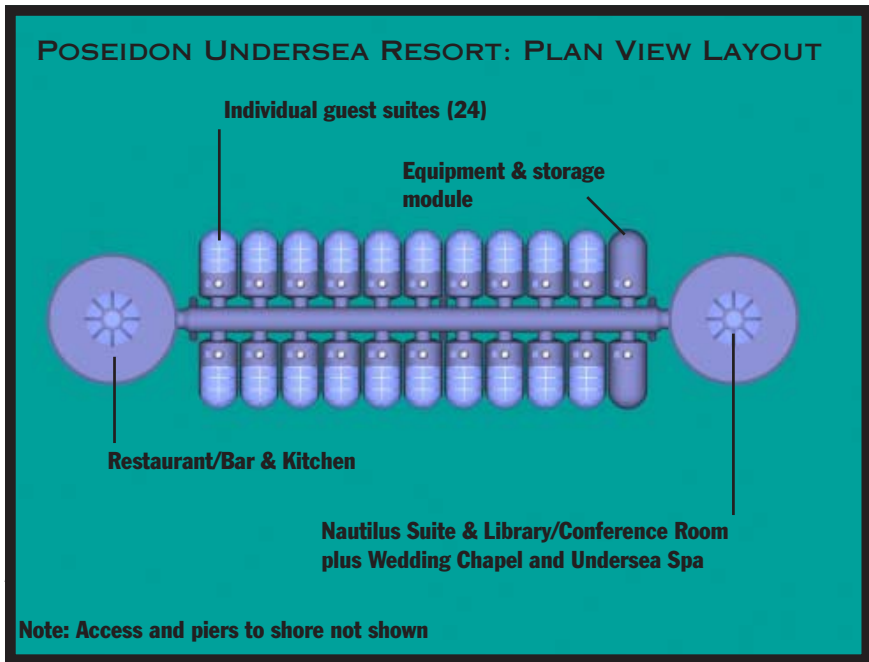
SUPERIOR RESORT MANAGEMENT

Our resort management team is unsurpassed. The project manager was responsible for 14 Aman Resorts. The GM has extensive international hotel management experience on many levels. Our Executive Chef was formerly with Raffles Hotels. Every employee at Poseidon is being selected for excellence in their respective fields and will be highly trained to provide absolutely superior levels of service.

EXPANSION OPPORTUNITIES

Poseidon management plans to expand the brand to several new locations after the Fiji project is complete. Potential joint venture operations are possible.

[HTTP://POSEIDONRESORTS.COM](http://POSEIDONRESORTS.COM)





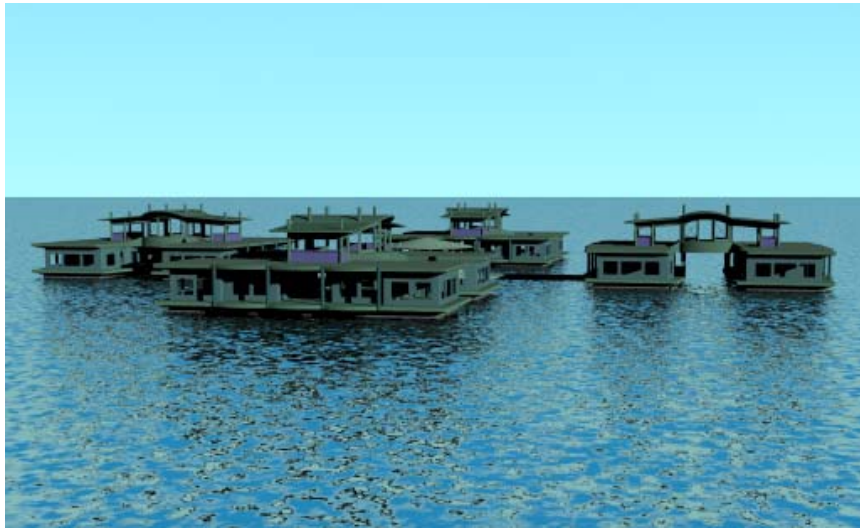
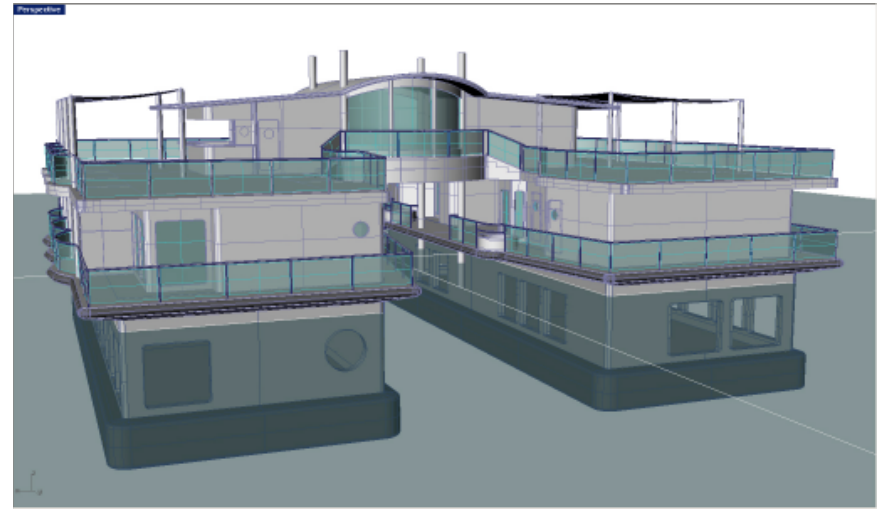
THE OCEAN ACTIVITY CENTER

The Ocean Activity Center (OAC) is a revolutionary floating, semi-submersible structure with one of its three floors entirely submerged. The major elements of the OAC are a 40-seat underwater restaurant, a 40-seat underwater cocktail lounge and five luxury hotel suites with underwater bedrooms and above-water living rooms with private decks. The structure also contains a gift shop, open deck areas for sunbathing, a snack bar, a floating water-sports center and support facilities for a tourist submarine, including an integrated hydraulic lift.

The OAC is constructed in modules that can be easily transported and then assembled on-site. The complex can be accessed from the shore via a land-bridge, or it can be made completely autonomous with its own diesel generators, watermakers, sewage treatment plant and other equipment to form a complete, self-contained system anchored off-shore. The OAC is a versatile, highly profitable establishment that can be custom designed for any site. The expansive underwater viewing provides hours of entertainment for guests and provides the owners with extraordinary market differentiation. And the cost of the OAC is quite reasonable when compared to the price of alternative waterfront real estate and construction.

This type of floating semi-submersible structure is well suited to a wide range of commercial endeavors. The structure can be adapted to private floating residences, entertainment complexes or a cluster of hotel modules.

The Ocean Activity Center is designed and built by U.S. Submarine Structures LLC.



CIVILIAN SUBMARINES

U.S. Submarines, Inc. had been active in the design, engineering and construction of non-military submarines and submersibles for 16 years. In addition the company specializes in the development of tourist submarine projects for its clients. Today, 40+ tourist submarines operate around the globe and carry more than 1.5 million passengers a year. The industry has a perfect safety record making tourist submarines the safest form of transportation in the world today.

At U.S. Submarines we can provide a turn-key tourist submarine operation that can be immensely profitable.

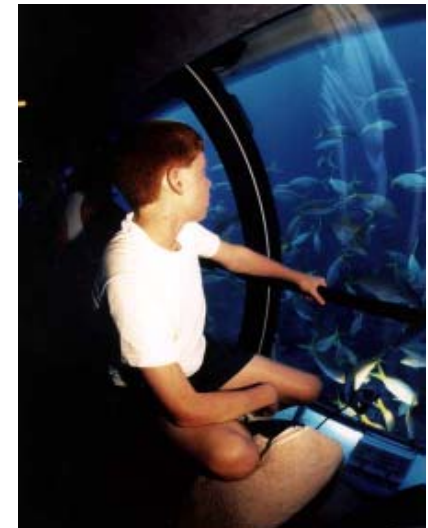
We also developed the concept of the personal luxury submarine back in 1993. You too can own your own submarine yacht with diving depths of 1000 feet and trans-Atlantic range. Our 65 meter long, \$90 million Phoenix 1000 has 470 square meters of interior living space and can take you anywhere in the world.

Today, the hottest trend is having a pocket-sized submersible to go aboard your large yacht. Our Triton 1000s are available in two and three passenger versions with diving depths to either 300 meters or 1000 meters. The Triton was featured as a luxury fantasy gift in the 2007 Neiman Marcus Christmas catalogue and is now being built exclusively by Triton Sumarines LLC, a U.S. Submarines subsidiary.

For a spectacular project, ask us about Poseidon Undersea Cruises. We've done the preliminary design work on the world's first cruiseship style submarine that will carry 72 passengers on 2- and 3-day excursions to as deep as 305 meters.

"When it comes to submarines, if you can dream it, we can build it."

[HTTP://USSUBS.COM](http://USSUBS.COM)







FINAL THOUGHTS

The dream of living under the sea was - until now - the subject of childhood imagination, scientific speculation and Hollywood movies. To turn this dream into reality, our engineering team had to truly innovate, tapping into technological expertise as well as poetic vision.

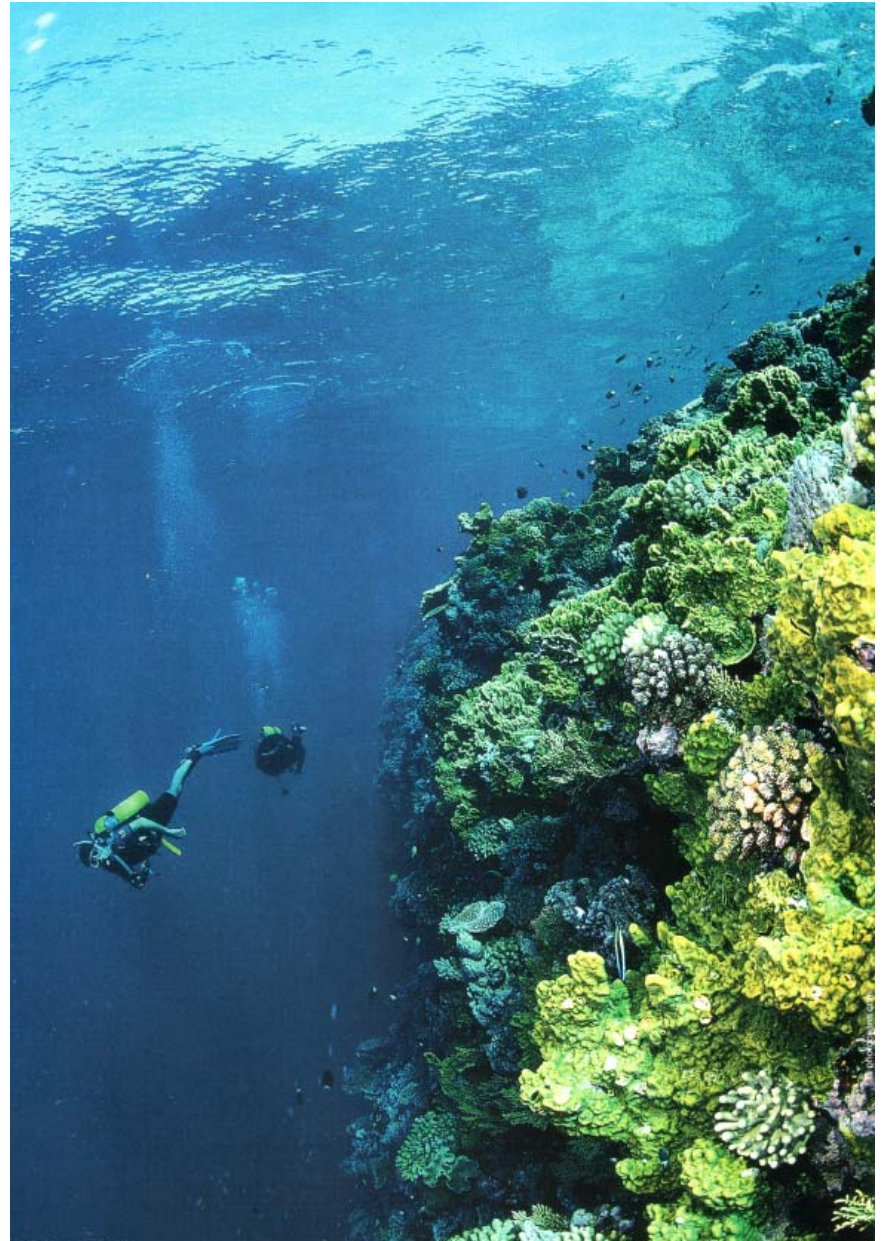
As the world is looking to new frontiers to expand the field of human experience and as space tourism is about to launch as a new industry, the undersea world remains the most seductively exotic environment open to pioneering.

Whether it is a private residence where you and your loved ones will enjoy - in luxury and safety - an experience that few can even imagine; an undersea resort or restaurant that will create growth opportunities for your business; or a special project tailored to the vision you nurture for your city or country, be assured that your undersea habitat will redefine the word *exclusive*.

Your “fantasy come true” can also make a difference and give back to the world: Our marine biology team can complete your project with unique undersea landscaping and a coral reef restoration program, recreating biodiversity in the ecosystem thus providing a spectacular visual experience, as well as a scientific and environmental achievement. This makes you a leader in the international movement for the health of the oceans, and ultimately, the planet.

Please accept our invitation to join us on an adventure that makes the once impossible, a reality. An adventure that will change your personal life, transform the potential of your company or reshape the image of your nation.

There simply are too many possibilities to describe in a document like the one you are reading now. Please call L. Bruce Jones personally at +1 208-687-9057 to discuss your undersea project. If you want to leave your mark on the world and take your place in history, be assured that our team will not only envision your dream, but embrace it.





U.S. SUBMARINES



**U.S. SUBMARINE
STRUCTURES LLC.**

U.S. SUBMARINE STRUCTURES LLC
TEL: 208/687-9057 • FAX: 208/441-7478 • E-MAIL: BRUCE@USSUBMARINES.COM